

Remote Area Property Purchase Benefit Application and Claim Form

- + If you live and work in a remote area you can salary package costs you and/or your spouse have paid in relation to:
 - the purchase of your remote area home
 - the purchase of land in a remote area
 - constructing your house in a remote area, or
 - extending your existing remote area home.
- + Complete this form if you are claiming the remote area property purchase benefit.

I am a new customer (please complete section A)


I am an existing customer (please complete section B)


Get in Touch


We'd love to hear from you

If you have a question about this form, or any of your Salary Packaging Employee Benefits:

 1300 40 80 46

 customersupport@salarypackagingplus.com.au

 www.salarypackagingplus.com.au

 Level 12, 717 Bourke St, Docklands VIC 3008

Section A - Your Details

Please complete all applicable fields. Please ensure to provide a home contact in case your circumstances change.

Title	<input type="text"/>	Legal Name	<input type="text"/>		
Gender	<input type="text"/>	Date of Birth	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Payroll ID	<input type="text"/>		Preferred Name	<input type="text"/>	
Employer	<input type="text"/>		Start date	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Department/Site	<input type="text"/>		Pay Cycle Name (if known)	<input type="text"/>	
Employment Status	<input type="checkbox"/> Full/Part Time	<input type="checkbox"/> Casual	<input type="checkbox"/> Fixed Term Contract and End Date	<input type="text"/>	
Home Address	<input type="text"/>				
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Postal Address (if different to above)	<input type="text"/>				
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Primary Email	<input type="text"/>		Secondary Email	<input type="text"/>	
Home Phone	<input type="text"/>		Mobile	<input type="text"/>	
Work Phone	<input type="text"/>				

Section B - Existing Customers

Name	<input type="text"/>
Payroll ID	<input type="text"/>
Start Date	<input type="text" value="d"/> <input type="text" value="d"/> <input type="text" value="m"/> <input type="text" value="m"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/>
Department/ Site	<input type="text"/>
Work Location	<input type="text"/>

Checklist

For SalaryPackagingPLUS to set up your new package, we need:

- + Completed form
- + Recent payslip (or 5 payslips if you are casual)
- + Substantiation

Remote Area Property: Details

The street address of the remote area property that is the subject of this claim is:

<input type="text" value="street address"/>			
<input type="text" value="suburb"/>	<input type="text" value="state"/>	<input type="text" value="postcode"/>	

Note: by completing and signing this salary packaging claim form you confirm that the remote area property identified above has not been used for income generating purposes (e.g. agricultural production or short/long term letting) during the time you have owned it..

Claim Instructions

- In order to claim remote area property purchase costs you must select one of the benefit claim options below.
- Make sure you properly consider and complete all checklist items for the option you are claiming as they are required to access the salary packaging tax benefits.
- Make sure you attach all required substantiation to the claim as it may not be accepted otherwise.

Please select the salary packaging option below that's relevant to your claim.

Claim Option 1: Remote area home purchase costs

Complete this section to salary package costs you've paid in relation to the purchase of your remote area house, apartment or flat:

Benefits checklist:

<input type="checkbox"/>	I would like to salary package \$ <input type="text"/> in costs incurred by me and/or my spouse in relation to the purchase of a remote area home on <input type="text" value="d"/> <input type="text" value="d"/> <input type="text" value="m"/> <input type="text" value="m"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/>
<input type="checkbox"/>	I moved into the property as my usual place of residence as soon as possible after the purchase was completed
<input type="checkbox"/>	I have attached evidence showing the purchase price paid and settlement date of the property (e.g. Contract of Sale or solicitor's summary letter).

Claim Option 2: Remote area land purchase costs

Complete this section to salary package costs you've paid in relation to the purchase of remote area land:

Benefits checklist:

I would like to salary package \$ in costs incurred by me and/or my spouse in relation to the purchase of remote area land on

I / We made sustained and reasonable efforts to:

- commence construction of a remote area home within 6 months of purchasing the land, and
- complete the build and move into the house within 18 months of purchasing the land.

I live in the home now as my usual place of residence, and have done so since construction was completed

I have attached evidence showing the purchase price paid and the settlement date of the land purchase (e.g. Contract of Sale).

I have also attached evidence showing the construction start date and build schedule.

Claim Option 3: Remote area home build costs

Complete this section to salary package costs you've paid to a third-party builder in relation to building your remote area home on land that you own:

Benefits checklist:

I would like to salary package \$ in costs incurred by me and/or my spouse in relation to building a remote area home;

I / We made sustained and reasonable efforts to complete the build and move into the house as within 18 months of the build start date.

I live in the home now as my usual place of residence and have done so since construction was completed.

I have attached evidence showing the construction start date and build schedule, as well as the payment amounts being claimed.

Claim Option 4: Remote area home extension costs

Complete this section to salary package costs you've paid to a third-party builder in relation to extending your remote area home. remote area house:

Benefits checklist:

I would like to salary package \$ in costs incurred by me and/or my spouse in relation to the extension of a remote area home;

The extension increased the footprint (i.e. overall size) of the house (not including decks, garages, sheds or swimming pool);

The property is my usual place of residence; and

I have attached evidence showing the extension costs incurred to a third party builder.

Banking Account Details

Please pay the remote area salary packaging amounts into the following bank account:

Account Name		Financial Institution
BSB Number	Account Number	Transaction Reference Number

Employee Declaration

I declare that

- I am an employee of the above stated employer and have been employed there since
- The information provided in the above claim in relation to my remote area property and personal circumstances is true and correct
- I have not previously claimed these same expenses through salary packaging elsewhere
- The property that is the subject of this claim is a residential home that has not been used for income producing purposes at any time during the period I have owned it.
- I have read, and I agree to the terms and conditions of salary packaging as set by my employer and SalaryPackagingPLUS
- I authorise my employer and SalaryPackagingPLUS to arrange payroll deductions from my salary entitlement in order to enable payment of my chosen salary packaging benefit(s), including the benefits outlined in this form, and any SalaryPackagingPLUS administration fee.
- I understand that I am liable for any Fringe Benefits Tax that may be incurred due to incorrect information provided by me to SalaryPackagingPLUS in this document or at any other time.
- **I will inform SalaryPackagingPLUS immediately upon vacating the remote area home that is the subject of this claim and/or upon relocating my primary place of employment to another locality.**
- The expenditure amounts I am claiming under this salary packaging form were incurred by me and/or my legal spouse.

I have read and agree to the Privacy Policy which can be found at <http://salarypackagingplus.com.au/Privacy>

Signature

Date