

Remote Area Mortgage Interest Benefit Application Form

Complete this form to claim mortgage interest expenses you (and/or your spouse) are paying on your remote area* property.

Note: You must be a salary packaging customer or applicant before completing this form. [Apply for salary packaging](#)

*See the Australian Taxation Office (ATO) [website](#) for remote area locations as defined in current Fringe Benefits Tax (FBT) Law.

Name	<input type="text"/>	Payroll ID	<input type="text"/>
Start date	<input type="text" value="d"/> <input type="text" value="d"/> <input type="text" value="m"/> <input type="text" value="m"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/> <input type="text" value="y"/>	Department/ Site	<input type="text"/>
Work address	<input type="text"/>		

Remote area property details

The street address of the remote area property that is the subject of this claim is:

Street address	<input type="text"/>		
Suburb/City	<input type="text"/>	State	<input type="text"/>
		Postcode	<input type="text"/>

Note: by completing and signing this salary packaging claim form (below) you confirm that the remote area property identified above has not been used for income generating purposes (e.g. agricultural production or short/long term letting) during the periods covered by the mortgage interest payments.

Claim Instructions

- Make sure you properly consider and complete all checklist items below as they are required to access the salary packaging tax benefits.
- Make sure you attach one of the following substantiation items below as your claim may not be accepted otherwise:
 1. A copy of your bank loan statement clearly identifying the interest amounts you are seeking to claim
 2. Payment receipts issued by your lender clearly identifying the interest amounts you are seeking to claim
 3. Bank account statement(s) showing the claimed interest amounts being debited against your available funds

Benefit Checklist

- I would like to salary package \$ in mortgage interest expenses incurred by me and/or my spouse;
- The loan was used exclusively to purchase and/or extend a remote area home;
- I currently live in the remote area home as my usual place of residence and have lived there for the entire period covered by the mortgage interest amounts;
- I have worked for my current employer in a remote area throughout the entire period covered by the mortgage interest amounts;

- I have not drawn down on the loan (i.e. redrawn any amount) for any purpose at any time prior to (or during) the period covered by the mortgage interest amounts;
- The loan is not a 'line of credit; style loan that allows regular deposits and withdrawals;
- I have attached evidence showing the mortgage interest amounts paid.

Employee Declaration

I declare that:

- I am an employee of the above stated employer and have been employed there since
- The information provided in the above claim in relation to my remote area property and personal circumstances is true and correct
- I have not previously claimed these same expenses through salary packaging elsewhere
- The property that is the subject of this claim is a residential home that has not been used for income producing purposes at any time during the periods covered by the mortgage interest payments in this claim.
- I have read, and I agree to the terms and conditions of salary packaging as set by my employer and [SalaryPackagingPLUS](#).
- I authorise my employer and SalaryPackagingPLUS to arrange payroll deductions from my salary entitlement in order to enable payment of my chosen salary packaging benefit(s), including the benefits outlined in this form, and any SalaryPackagingPLUS administration fee.
- I understand that I am liable for any Fringe Benefits Tax that may be incurred due to incorrect information provided by me to SalaryPackagingPLUS in this document or at any other time.
- **I will inform SalaryPackagingPLUS immediately upon vacating the remote area home that is the subject of this claim and/or upon relocating my primary place of employment to another locality.**
- The expenditure amounts I am claiming under this salary packaging form were incurred by me and/or my legal spouse.

I have read and agree to the Privacy Policy which can be found at <https://leaseplusgroup.com.au/privacy>

Signature

Date

Please return this form to enquiries@salarypackagingplus.com.au